



PRO FORMA BALANCE SHEET

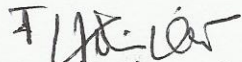
As at 30 April 2015


DESCRIPTION	\$'000
ASSETS	
Cash and cash equivalents	261,084
Marketable Securities	-
Investments	25,147
Property, plant and equipment	2,547
Other assets	6,919
TOTAL ASSETS	295,697
LIABILITIES	
Government deposits	167,765
Provision transfer of surplus to Government	-
Other deposits	65,165
Other liabilities	10,405
Currency issued	10,391
Total liabilities	253,726
EQUITY	
Capital	40,000
Reserves	32
Retained earnings	1,939
TOTAL EQUITY	41,971
TOTAL LIABILITIES & EQUITY	295,697

Nota:

- At 30 April 2015 the balance of Petroleum Fund account managed by the BCTL was \$17,119 million. This is to recognise the reporting requirement under IFRS.
- The Summary statements above are presented in accordance with article 58.6 of BCTL Law 2011/5 and have been prepared on an accrual basis from the financial records of BCTL as at 30 April 2015. These Financial Statements are unaudited.

Dili, 14 May 2015


Abraão de Vasconcelos
 Governor


Fernando da Silva Carvalho
 Chief Accountant